Agriculture Investments Co LTD 1012 West Ventura Blvd. Camarillo CA 93010 United States +1 (602)-903-2058

scottgenesis21@gmail.com PRO-FORMA INVOICE 7-25-2015

Agriculture Investments Co LTDa California dba, herein represented by President, hereby offers the following services to TEXAS HOLDINGS, INC, a Nevada, USA, corporation: **Silica Sand,** to be delivered as may be instructed by TEXAS HOLDINGS, INC.

The Services indicated herein shall conform to and abide by all local jurisdictional law, by USA law, and by U.S. STATE DEPARTMENT rules, regulations, and advisories.

For said services, TEXAS HOLDINGS, INC must provide **Agriculture Investments Co LTD** \$10 Million USD in pre-payment in the form of PROMISSORY NOTES issued by REHINO, LLC, a Texas, USA, corporation or equivalent (as may be selected by TEXAS HOLDINGS, INC) with total value of \$10 Million USD.

Agriculture Investments Co LTD shall undertake to collect each PROMISSORY NOTE in USD bank deposit funds, or in any form that is acceptable to **Agriculture Investments Co LTD** and to TEXAS HOLDINGS, INC.Upon collection of each PROMISSORY NOTE, **Agriculture Investments Co LTD** shall return 50% of proceeds to TEXAS HOLDINGS, INC as overpayment.

Upon collection of each PROMISSORY NOTE, **Agriculture Investments Co LTD** shall use proceeds to provide services as indicated herein to TEXAS HOLDINGS, INC.

In the event **Agriculture Investments Co LTD** uses a PROMISSORY NOTE as payment, without collection of the NOTE, **Agriculture Investments Co LTD** shall collect on an equal value NOTE and send proceeds to TEXAS HOLDINGS, INC as return of overpayment.

Services provided as indicated herein to TEXAS HOLDINGS, INC shall be charged at cost, verifiable by invoice from suppliers, plus a 50% override.

This pro-forma invoice shall be considered a contract to which **Agriculture Investments Co LTD** is obligated upon receipt of the aforementioned PROMISSORY NOTES presented by TEXAS HOLDINGS, INC., but services shall only be performed as per proceeds from collection or use thereof, exchanging PROMISSORY NOTES into funds that **Agriculture Investments Co LTD** may use, or using NOTES directly as payment instruments, to pay subcontractors or suppliers.

Upon receipt of the aforementioned PROMISSORY NOTES by **Agriculture Investments Co LTD** based on the ability of **Agriculture Investments Co LTD** to provide items as stipulated herein, TEXAS HOLDINGS, INC is authorized by **Agriculture Investments Co LTD** to resell the Services stipulated herein to other parties at the sole discretion of TEXAS HOLDINGS, INC.

