

PRO - FORMA INVOICE

7TH MARCH 2016

MEGALINX CORP, a Florida Corporation, herein represented by the following services to TEXAS HOLDINGS, INC, a Nevada, USA, corporation:

SUB BIN and Debit Cards (prepaid). General usage USA, Corporate and Payroll both USA and International, to be delivered as may be instructed by TEXAS HOLDINGS, INC.

The Services indicated herein shall conform to and abide by all local jurisdictional law, by USA law, and by U.S. STATE DEPARTMENT rules, regulations, and advisories.

For said services, TEXAS HOLDINGS, INC must provide MEGALINX CORP \$3 Billion USD in pre-payment in the form of CASHIER'S CHECKS issued by St. Stephen's CROWN Depository ("SCD", an unincorporated agency of the CROWN OF SAINT STEPHEN) with total value of \$3 Billion USD.

MEGALINX CORP shall undertake to collect each CASHIER'S CHECK in United States Dollars in any form that is acceptable to MEGALINX CORP and to TEXAS HOLDINGS, INC.

Upon collection of each CASHIER'S CHECK MEGALINX CORP shall return 50% of proceeds to TEXAS HOLDINGS, INC as overpayment.

Upon collection of each CASHIER'S CHECK MEGALINX CORP shall use proceeds to provide services as indicated herein to TEXAS HOLDINGS, INC.

In the event MEGALINX CORP uses a CASHIER'S CHECK as payment, without collection of the CASHIER'S CHECK, MEGALINX CORP shall collect on an equal value CASHIER'S CHECK and send proceeds to TEXAS HOLDINGS, INC as return of overpayment.

Services provided as indicated herein to TEXAS HOLDINGS, INC shall be charged at cost, verifiable by invoice from suppliers, plus a 50% override.

This pro - forma invoice shall be considered a contract to which MEGALINX CORP is obligated upon receipt of the aforementioned CASHIER'S CHECKS presented by TEXAS HOLDINGS INC., but services shall only be performed as per proceeds from collection or use thereof, exchanging CASHIER'S CHECKS into funds that MEGALINX CORP may use, or using CASHIER'S CHECKS directly as payment instruments, to pay subcontractors or suppliers.

Upon receipt of the aforementioned CASHIER'S CHECKS by MEGALINX CORP, based on the ability of MEGALINX CORP to provide items as stipulated herein, TEXAS HOLDINGS, INC is authorized by MEGALINX CORP to resell the Services stipulated herein to other parties at the sole discretion of TEXAS HOLDINGS, INC.

