

INVAG

INVERSIONES DE VALOR AGREGADO S.A. DE C.V.

Enrique Granados 208, Colinas de San Jerónimo
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CONTRACT INVAG-

██████████-001A

17 July 2017

Between

INVERSIONES DE VALOR AGREGADO, S.A. DE C.V.

Enrique Granados 208, Colinas de San Jerónimo Monterrey, N.L. 64630/ Mexico
represented by the President, ██████████
(hereinafter "INVAG")

And

██████████
██
represented by ██████████
(hereinafter "██████████")

- I. As accepted by both parties, FIDES GESTION FINANCIERA, S.A. DE C.V., SOFOM ENR (hereinafter "FIDES") is the closing bank for this contract.
- II. ██████████ hereby sells a MEDIUM TERM NOTE (hereinafter "MTN") with face value of \$200 Million UNITED STATES DOLLARS, at a price of \$100 Million UNITED STATES DOLLARS, to INVAG for further benefit to FIDES PRIVATE LENDER(S) selected by INVAG.
- III. INVAG, on behalf of the FIDES PRIVATE LENDER(S) selected by INVAG, hereby purchases the MTN sold herewith by ██████████ and provides herewith full payment of \$100 Million UNITED STATES DOLLARS to ██████████
- IV. INVAG, on behalf of the FIDES PRIVATE LENDER(S), hereby authorizes FIDES (as closing bank) to certify that said funds have been made readily available by the FIDES PRIVATE LENDER(S) for collection and use as per this contract, with no further disclosure as such would violate banking confidentiality protecting the FIDES PRIVATE LENDER(S) interests and assets.
- V. This contract is subject to and is governed in all aspects by SERVICES CONTRACT FIDES-██████████-PLC-1, which the parties hereto hereby make part hereof by this reference thereto.

Date: 17. July 2017

Signature INVAG, The President (Seal)

Signature ██████████ The Managing Director (seal)