



Enrique Granados 208, Colinas de San Jerónimo
Monterrey, N.L. 64630
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5. OBLIGATIONS OF THE PARTIES:

The key obligations of the parties are as follows:

- A. [REDACTED] Issuer of Medium Term Notes (MTNs)
- B. FIDES: Collateral holding bank
- C. [REDACTED]: Initial Purchaser of the MTNs issued
- D. [REDACTED]: End-Buyer of the MTN provided to [REDACTED] by [REDACTED]

LIMITATION OF LIABILITY

Each Party shall defend, indemnify and hold the other Party and its affiliates, and their respective directors, officers, employees, harmless from and against any and all liabilities, losses, damages, settlements, claims, actions, suits, penalties, fines, costs or expenses (including reasonable attorneys' fees and other expenses of litigation actually incurred) arising out of any claim, lawsuit, demand, assessment, proceeding or action ("Claim") brought by a third party arising out of or resulting from: the gross negligence, recklessness or acts or omissions of the indemnifying Party and its affiliates, and their respective directors, officers, employees with respect to this contract and the transactions contemplated hereby; and any breach of any representation, warranty or covenant of the indemnifying Party hereunder.



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IN WITNESS OF THE FOREGOING UNDERSTANDING, the parties have caused their common seals to be hereunto affixed.

THE COMMON SEAL of the within named: FIDES GESTION FINANCIERA, S.A.P.I. DE C.V. was hereunto affixed in the presence of:

DATE:

DATE:

THE COMMON SEAL of the within-named: _____
Was hereunto affixed in the presence of:

DATE:

DATE:

THE COMMON SEAL of the within-named: _____
Was hereunto affixed in the presence of:

DATE:

THE COMMON SEAL of the within-named: _____
Was hereunto affixed in the presence of:

DATE:

DATE: