



THE PROJECT

LAS TRUCHAS

A hidden gem with the potential to be the largest iron ore producer in LATAM.

Strategically located, this prospective open pit mine is ideal for the extraction, crushing, and global export of **high quality iron ore** in various sizes and ranges.

The mine property covers a magnitude of **19,505 acres**.

APPRAISAL CALCULATION

Study of probable reserves within an area of 8,918 acres with an AOI (area of interest) located over the referenced reserves in magnetic charts NC-E14-A82. Probable Reserves : **5,755,693,596.00 metric tons**.

Only 10% of the Probable Reserves are considered as Proven Reserves : **575,569,359.60 mt**.

At the present (Oct 27, 2026) iron ore spot price of \$90 usd, this would equal **\$51, 801,242,364 USD**



OUR TEAM

At your service, with over 200 years of combined on-site experience .



Antonio Garza
Mining Exploration & Mine Operation Manager



Pedro Lozano C.
Plant Operation Manager



Guadalupe Alvarado
Regional Trade & Seaport Manager



Javier Guerra
Rail Transport Manager



Said Lozano
International Sales, Purchases & Services Manager



Jesus Villasana
Mine & Plant Maintenance Manager



Leticia Lozano
Training, Health, & Environmental Manager



Roman Delgado
Accounting & Audit Manager

LAS TRUCHAS - MINE PROJECT				
Sale Price Per Ton	Prod. Cost Per Ton	Prod. Cost Percent	EBITDA Per Ton	EBITDA Percent
\$90.00 USD	\$36.00 USD	40.00%	\$60.00 USD	67.86 %

3 YEAR PROJECTION					
Production Year	Months of Production	Annual Prod. Per Ton	Annual Sales	Annual Prod.Cost	Annual EBITDA
2027*	4	2,800,000	\$322,560,000.00	\$103,680,000.00	\$218,880,000.00
2028*	12	8,640,000	\$967,680,000.00	\$311,040,000.00	\$656,640,000.00
2029*	12	8,640,000	\$967,680,000.00	\$311,040,000.00	\$656,640,000.00

* Only 4 months of production due to completion of construction.



Pedro Lozano Melendez
GRUPO MINERO | CEO-General Director

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